

# EVACO LTD

## COMMUNIQUE

The Board of Directors of Evaco Ltd (“Evaco” or “Company”) is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius (“SEM”) has approved the listing of the following two tranches of the five-year redeemable secured fixed rate notes issued under its existing MUR 1,075,000,000 currency note programme (“Notes”):

1. MUR 393,000,000 secured fixed rate notes; and
2. USD 5,653,000 secured fixed rate notes.

On the first day of listing and trading of the above Notes, scheduled for 30 April 2025, the following will be made available for trading:

1. 250 MUR notes at an indicative price of MUR 100,000 each; and
2. 653 USD notes at an indicative price of USD 1,000 each  
(the indicative prices will be adjusted to the nearest tick size as per the Trading Procedures of the SEM).

Key details of the Notes are as follows:

Issuer	Evaco Ltd
Issue date	18 November 2024
Maturity date	19 November 2029
Approval of admission to listing on SEM	08 April 2025
First day of trading	30 April 2025
Interest rate	7% p.a for the MUR notes and USD notes
Registrar, Calculation, Transfer & Paying Agent	SBM Fund Services Ltd, Level 3, Lot 15A3, Hyvec Business Park, Wall Street, Ebene Cybercity 72201, Mauritius
Note holders’ Representative	
Security Agent	
Guarantee of Interest	Share pledge on Creative Properties Ltd, a fully owned subsidiary of Evaco Ltd. First rank charge on the headquarters of Evaco Group.

Evaco bearing business registration number C06040742, having its registered office at Rivière Citron, 20101, Arsenal, Mauritius was incorporated on 3 April 2002 under the laws of Mauritius as a private company limited by shares and was converted into a public company on 16 March 2016. The duration of the Company is unlimited. The Evaco Group has specialised in property development and successfully brought several large scale commercial and residential projects to completion.

The Listing Particulars and Pricing Supplements with regards to the listing of the above Notes are available for inspection during business hours at the registered office of the company: Evaco Ltd, Rivière Citron, 20101, Arsenal, for at least 14 days as from the date of this communiqué.

This Communique is neither an invitation to the public nor an offer to subscribe for Notes of EVACO and is provided for information purposes on.

By order of the Board

Stantons Ltd  
Company Secretary  
23 April 2025

*This communiqué is issued pursuant to Listing Rules 10.4 & 11.3 and the Board of Directors of Evaco Ltd accepts full responsibility for the accuracy of the above information contained therein.*